



# Self-Service Walkthrough

Helpful tips for your everyday  
digital banking needs.

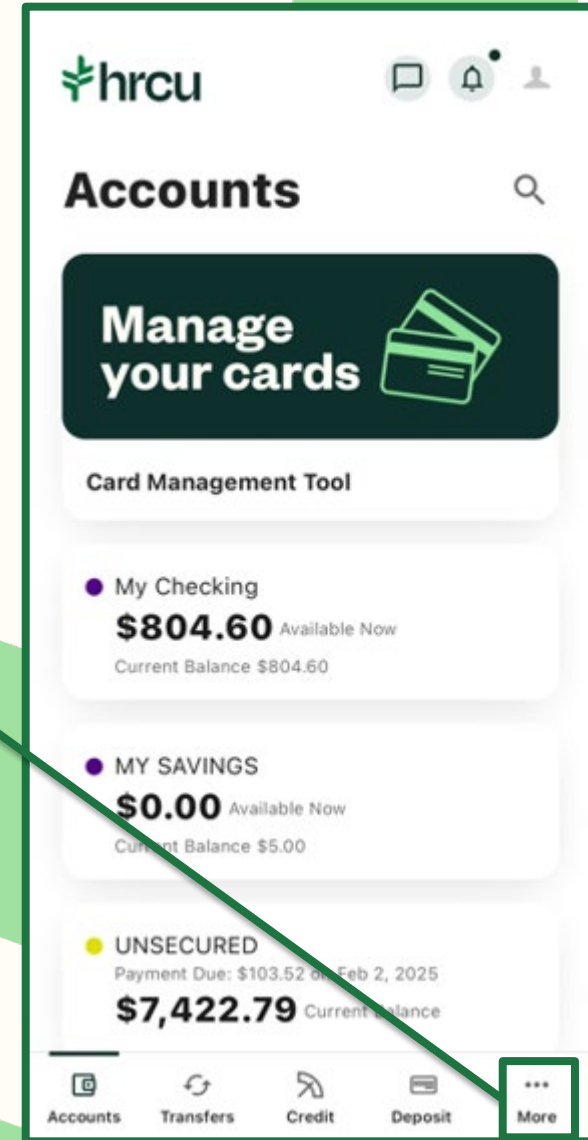


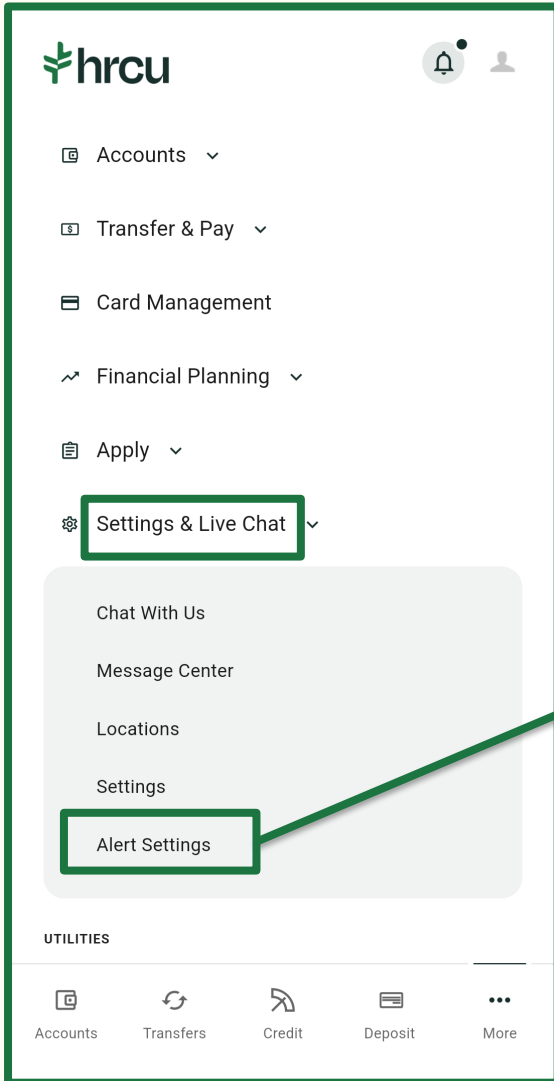


## Setting Up Alerts

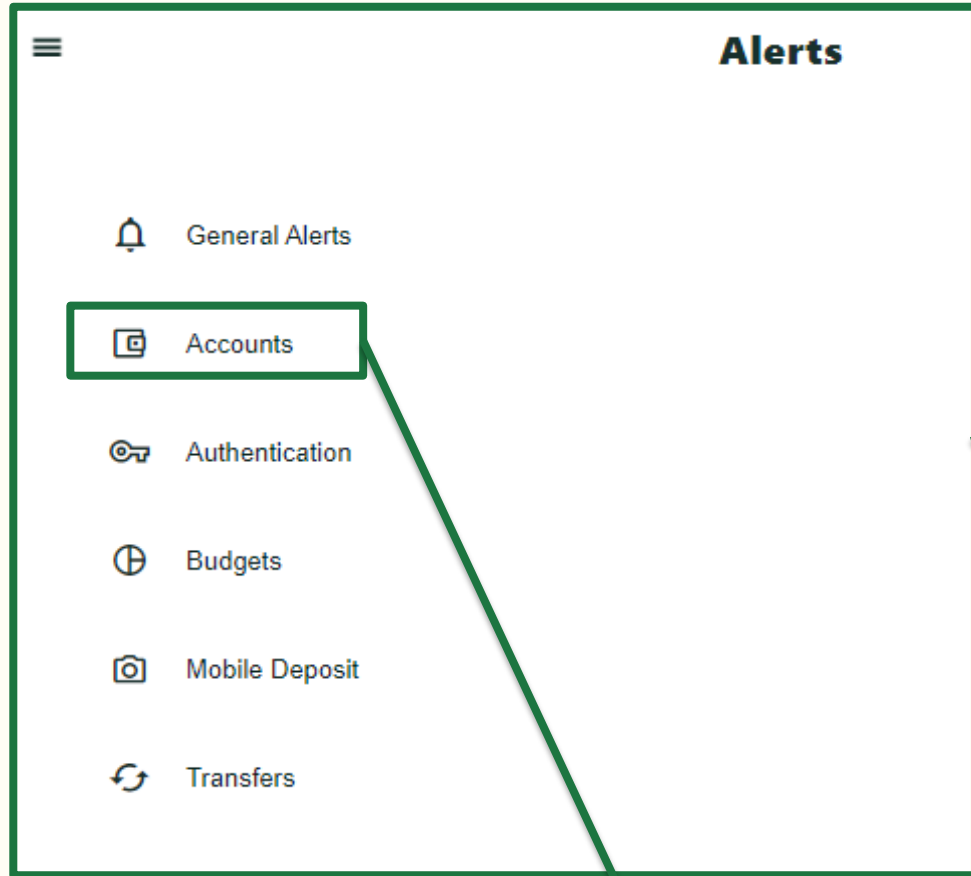


After logging into your HRCU Mobile App, you should see a Snapshot of your account, as shown here. To turn on *Alerts*, click on the *More* option shown here.





Then click on *Settings & Live Chat*, followed by *Alert Settings*.



Since we want to set up a *Deposit Alert*, in our case, we will click on *Accounts*.

You can choose to receive email/text message to alert you for several reasons.

**General Alerts** – Default security alerts and other notifications triggered by important events, such as changes to your personal information.

**Accounts** – You can select which of your accounts you would like alerts for and why you would like each alert to be sent.

**Authentication** – Alerts whenever someone accesses your online banking.

**Budgets** – After setting your budget, you can receive an alert for exceeding your budget, or in a category, and can decide if you would like the summary of your budget.

**Mobile Deposit** – Alerts whenever a Mobile Deposit is completed.

**Transfers** – Alerts whenever a transfer of a specified kind is made.

## Accounts

Selected Account  
REGULAR CHECKING

Automatic Deposit

Automatic Withdrawal

Balance

Balance Summary

Check Cleared

Debit Card Purchase

Insufficient Funds

Loan Payment Due

Returned Check

Transactions

Transaction Description

Let's chat!

After choosing which account you would like the alerts tied to, you can choose to set up an alert for the following reasons:

**Automatic Deposit** – Receive an email/text alert whenever an automatic deposit is made on the account. Example payroll or Social Security.

**Automatic Withdrawal** – Receive an email/text alert whenever an automatic withdrawal is made on the account.

**Balance** – If the account were to drop below a designated amount, or if it goes above a certain amount, you will receive an email/text alert.

**Balance Summary** – Receive an email/text alert with a summary of the account's balance on a Weekly or Daily basis. With or without the Transaction History.

**Check Cleared** – Receive an email/text alert whenever a check clears on the account.

**Debit Card Purchase** – Receive an email/text alert when a purchase is made using the Debit Card associated with the account, after choosing the amount you would like to be alerted for.

**Insufficient Funds** – Receive an email/text alert whenever you have insufficient funds to complete a transaction on the account.

**Loan Payment Due** – Receive an email/text alert when an upcoming payment is due and/or has passed the payment date for the loan. You can be reminded a specific number of days before the due date.

**Returned Check** – Receive an email/text alert whenever a check is returned.

**Transactions** – Receive an email/text alert whenever a specific type of transaction, or one totaling a certain amount, is made on this account.

**Transaction Description** – Receive an email/text alert whenever a transaction is made on this account that matches one or more of the descriptions you have specified.

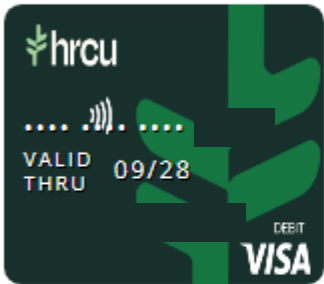
Since we want to set up a *Deposit Alert*, in our case, we will click on *Automatic Deposit*.



## CardHub

Switch or Add Card ▾


### Debit




Card is ON



### Card Details

 View Digital Card

 Spend Insights

 Card on File

### Security Token

Help us protect your account by confirming your identity.

A temporary Security Token has been sent to (XXX)XXX-1883. Once you receive the token, enter it below.

Security Token \*

SHOW

[Having Trouble?](#)

Next

Cancel



Let's chat!

When setting up any alert, you will be required to do Two Factor Authentication and verify your identity. After receiving the *Security Token*, key it in here and click *Next*. Then *Update* to save your Alert.